

All sessions located on the **Third Floor** of the Sheraton Phoenix Downtown.

MONDAY, MARCH 2, 2026

2:00 PM - 6:30 PM	REGISTRATION DESK OPEN
3:00 PM - 5:00 PM	PRE-CONFERENCE SESSIONS Level-based, small-group sessions led by seasoned AdNet board members—101 covers foundations and core practices, 201 digs into applied strategies and case studies, and 301 focuses on advanced leadership and team strategy. Choose your level and come ready to learn.
5:00 PM - 6:30 PM	ADNET OPENING RECEPTION

TUESDAY, MARCH 3, 2026

7:45 AM - 4:00 PM	REGISTRATION DESK OPEN	10:35 AM - 11:05 AM	NETWORKING BREAK
7:45 AM - 4:00 PM	EXHIBIT HALL OPEN	11:05 AM - 12:05 PM	BREAKOUT SESSIONS BLOCK 1
7:45 AM - 8:40 AM	NETWORKING BREAKFAST		
8:40 AM - 8:55 AM	PLENARY SESSION <i>Phoenix C</i> Welcome & Opening Remarks		<ul style="list-style-type: none"> Taking Donor Partnerships from Meh to Momentum Through Co-Investment <i>Phoenix D</i> Mary Hartstein, Director of Donor Engagement & Impact, Rochester Area Community Foundation
8:55 AM - 9:45 AM	PLENARY SESSION <i>Phoenix C</i> Leading Transformational Change: Secrets of Successful Leaders Anna María Chávez, Esq., President & CEO, Arizona Community Foundation		<ul style="list-style-type: none"> Advertising & Marketing to Boost Development Goals <i>Phoenix E</i> Rebecca Mandelman, Executive Vice President & Chief Philanthropic Officer, The New York Community Trust
9:45 AM - 10:35 AM	PLENARY SESSION <i>Phoenix C</i> Your Culture of Philanthropy: Building 360 Degrees of Excellence Laurie Andrews, President, Community Foundation of Jackson Hole Rob Bull, President & CEO, The Compass Group Erica Joseph, President, Community Foundation of the Eastern Shore Grace Lubwama, Ph.D., President & CEO, Kalamazoo Community Foundation Greg Wesley, J.D., President & CEO, Greater Milwaukee Foundation		<ul style="list-style-type: none"> Amy Wolf, Senior Director of Marketing, The New York Community Trust Strengthening Communities: Partnerships Through the Supporting Organization Foundation Model <i>Phoenix A</i> Will Janisch, Senior Philanthropic Advisor, Greater Milwaukee Foundation TrenLan Pounds, Philanthropic Advisor, Greater Milwaukee Foundation

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TUESDAY, MARCH 3, 2026 (continued)

11:05 AM - 12:05 PM BREAKOUT SESSIONS BLOCK1 (continued)

- **Externally Managed Funds: A Practical Guide for Community Foundations**

Phoenix B

Kathryn Mawer, Managing Director, FEG Investment Advisors

Sarah Wessling, Vice President, Philanthropic Strategist, FEG Investment Advisors

12:05 PM - 1:00 PM NETWORKING LUNCH *Phoenix C*

1:00 PM - 1:20 PM PLENARY SESSION *Phoenix C*

AdNet Business Meeting

1:20 PM - 2:10 PM PLENARY SESSION *Phoenix C*

Scholarship America Plenary TBA

2:20 PM - 3:10 PM PLENARY SESSION *Phoenix C*

Top Issues for Community Foundations in 2026 – and Feedback on a (Controversial!) Idea

Jeff Hamond, Vice President, Van Scoyoc Associates

3:10 PM - 3:40 PM NETWORKING BREAK

3:40 PM - 4:40 PM BREAKOUT SESSIONS BLOCK 2

- **Things I Wish I Knew About Engaging Advisors**

Phoenix D

Josh Dukelow, Gift Planning Officer, Community Foundation for Greater Atlanta

- **Beyond Dollars: Measure What Matters to Drive Fundraising Success**

Phoenix E

Katie Sawyer, Assistant Vice President of Philanthropy, San Diego Foundation

Bridget Strickland, Senior Director of Donor Services & Philanthropy Operations, San Diego Foundation

- **Comms Wins That Delivered Big**

Phoenix A

Alexandria Dawson, Vice President of Marketing & Communications, Community Foundation of Greater Flint

Rebecca Mandelman, Executive Vice President & Chief Philanthropic Officer, The New York Community Trust

Nicole Paquette, Senior Director of Communications, Public Relations, & External Affairs, Communities Foundation of Texas

Amy Wolf, Senior Director of Marketing, The New York Community Trust

3:40 PM - 4:40 PM BREAKOUT SESSIONS BLOCK 2 (continued)

- **Digital Solutions for Crisis Response & Disaster Relief**

Phoenix B

James Moore, Vice President of Operations, Waukesha Foundation

Rosie Sprangers, Strategic Account Executive, Foundant Technologies

Julie Howe Van Tongeren, Vice President of Development, Collier Community Foundation

5:30 PM - 8:00 PM ADNET 2026 EVENING RECEPTION

Sponsored by Scholarship America

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WEDNESDAY, MARCH 4, 2026

7:45 AM - 2:00 PM REGISTRATION DESK OPEN

7:45 AM - 1:30 PM EXHIBIT HALL OPEN

7:45 AM - 8:35 AM NETWORKING BREAKFAST

8:35 AM - 10:00 AM PLENARY SESSION
Phoenix C

Facilitation: Influencing When You Are Not in Control

Natalie McVeigh, Founder & Consultant, Oikonomia Group

10:00 AM - 10:30 AM NETWORKING BREAK

10:30 AM - 11:30 AM BREAKOUT SESSIONS
BLOCK 3

• More Than the Numbers: Making Data Work for You to Build Lasting Donor Connections

Phoenix D

Emma Budd, Development Strategy Manager, The New York Community Trust

Katelyn Videto, Director of Donor Services, Community Foundation for Southeast Michigan

10:30 AM - 11:30 AM BREAKOUT SESSIONS

BLOCK 3 (continued)

• You're in the Will, Now What

Phoenix E

Russell James III, J.D., Ph.D., Professor at the School of Financial Planning, Texas Tech University

• Cultivating Connection: Strategic Marketing That Strengthens Professional Advisor Relationships

Phoenix A

Julia McDonald, Vice President of Marketing & Communications, Community Foundation of Greater Memphis

• Developing & Leading High-Performing Teams in Complex Environments

Phoenix B

Tim Bresnahan, Vice President of Advancement & Philanthropic Services

Ciara Claraty, Senior Consultant, Alford Group

Molly Rand, Senior Director of Philanthropy, The Chicago Community Trust

Sharon Tiknis, Chief Client Experience Officer, Alford Group

11:40 AM - 12:40 PM BREAKOUT SESSIONS

BLOCK 4

• From Seventeen to One Hundred Three: People & Process That Power Growth

Phoenix D

Alison Gerardot, Chief Impact Officer, Community Foundation of Greater Fort Wayne

Stephanie Mann, Vice President of Strategy & Operations, Athens Area Community Foundation

Sarah McKinney, President & CEO, Athens Area Community Foundation

Kiley Tate-Potts, Chief Philanthropy Officer, Community Foundation of Greater Fort Wayne

• Collective Giving, Collective Impact: Building Community Through Inclusive Donor Pipelines

Phoenix E

Christine Munteanu, Affinity Funds Senior Manager, The Chicago Community Trust

Dawn Perry, Collective Giving Officer, Rochester Area Community Foundation

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WEDNESDAY, MARCH 4, 2026 (continued)

11:40 AM - 12:40 PM BREAKOUT SESSIONS

BLOCK 4 (continued)

- **Still the Storyteller: Using AI with Integrity**

Phoenix A

Katelyn Stuck, Communications Officer,
Community Foundation of Greater Flint

- **Community Foundations & Fund/
Servicing Outsourcing: Risk, Rewards &
Counterintuitive Consequences**

Phoenix B

Bryan Clontz, President, Charitable
Solutions LLC

Rebecca Stibbe, Director of Family
Philanthropy, MyriadUSA

Doug Stockham, President, Emergency
Assistance Foundation

12:40 PM - 2:00 PM NETWORKING LUNCH & CLOSING PLENARY SESSION

Phoenix C

The Psychology of the Planned Giving Donor

Russell James III, J.D., Ph.D., Professor at the
School of Financial Planning, Texas Tech
University

2:30 PM - 7:00 PM PHOENIX EXPERIENCE TOURS